

SBT TO ISSUE VND1,200 BILLION BONDS WITH TECHCOM SECURITIES

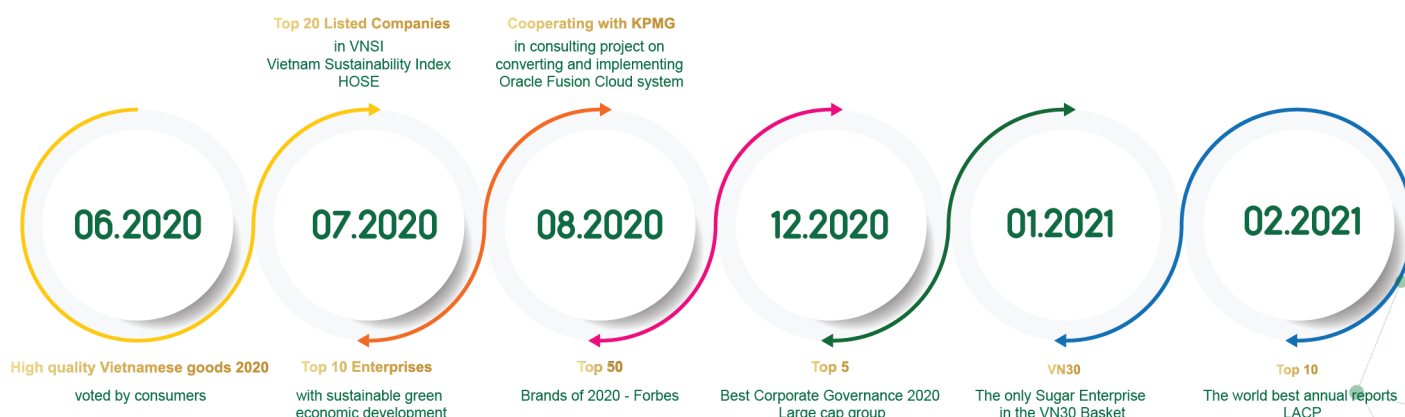
THE CONTINUOUS BOND ISSUANCE WITH TECHCOM SECURITIES

On April 9th, 2021, Thanh Thanh Cong Bien Hoa Joint Stock Company (SBT, the Company) officially announced the signing of the cooperation agreement with Techcom Securities (TCBS) to issue bonds via **private placement with maximum value of VND1,200 billion**. The bonds are not convertible and have a term of 3 years, the interest rate of the first year is fixed at 9.5% per year and the following years will be floating, the expected time of issuance in Q2/2021. This is the next successful bond issuance on the cooperation path between SBT and TCBS, marking the opening of a strategic and comprehensive period of cooperation between the two sides, thereby showing trust and co-operation of TCBS on the Company's capacity, vision and long-term development prospects.

SBT will use all the proceeds from this issuance for production, business activities and market expansion. With the goal of **"Becoming Indochina's leading solution provider of traceable and sustainable agricultural products"**, together with increasing domestic market share to 50% in the fiscal year 2020-2021, SBT continues to focus on exploiting and completing the value chain of sugarcane, aiming to provide the market with Green energy solutions from Clean production.

In the context of volatile sugar markets in recent years, SBT always actively take advantages of pioneer in attracting domestic and international capital to focus on boosting domestic market share, expanding export markets and diversifying products from Sugar to energy solutions, further strengthening cooperation with the world's leading names in the field of cultivation to develop the agricultural products chain. SBT always sees competition as a challenge but also an opportunity to develop and improve corporate capacity on the path to reach global, optimizing profits for Shareholders, Investors, Business and other related parties.

OUTSTANDING EVENTS OF SBT



For more information please contact:

Ms. VU THI LE GIANG ■ Investor Relations Department ✉ giangvtl@ttsugar.com.vn